

# Can Technology-Based Representations Deepen Math Learning?

## Findings from Scale Up Project

*National Science Foundation Grant # 0437861  
(4 prior awards also)*

**Jeremy Roschelle, Principal Investigator**

**SRI International**

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**Co-Principal Investigators**

**Deborah Tatar**, Virginia Tech

**Stephen Hegedus**, University of Massachusetts, Dartmouth

**Bill Hopkins**, Charles A. Dana Center

**Susan Empson**, University of Texas, Austin



# Apologies



- Bob Murphy could not present on EETI – report not yet out

# Important Mathematics



**Proportionality** is critical to the transition from middle school to high school mathematics and science

proportionality includes:

- linearity
- rate
- function
- slope in graphs
- interpreting tables with an underlying rate

## Proportionality & NCTM Focal Points



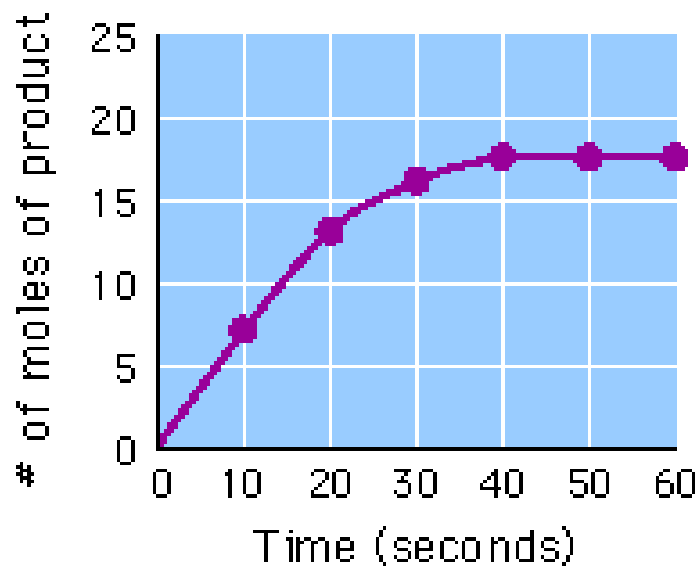
- **Developing an understanding of proportionality – a 7<sup>th</sup> Grade Focus**

*...Students graph proportional relationships and identify the unit rate as the slope of the related line.*

# Rate and Proportionality in High School Science



$$F=ma$$



LEAF SIZE OF MAPLE TREES

Tree	Average Length (cm)	Average Width (cm)
1	16.0	9.0
2	10.0	5.0
3	19.0	10.0
4	15.0	8.0

$$V=kx$$

# The importance of technology



Technology represents mathematics for learning in ways that are more:

- Visual
- Dynamic
- Linked (hence “with Connections”)

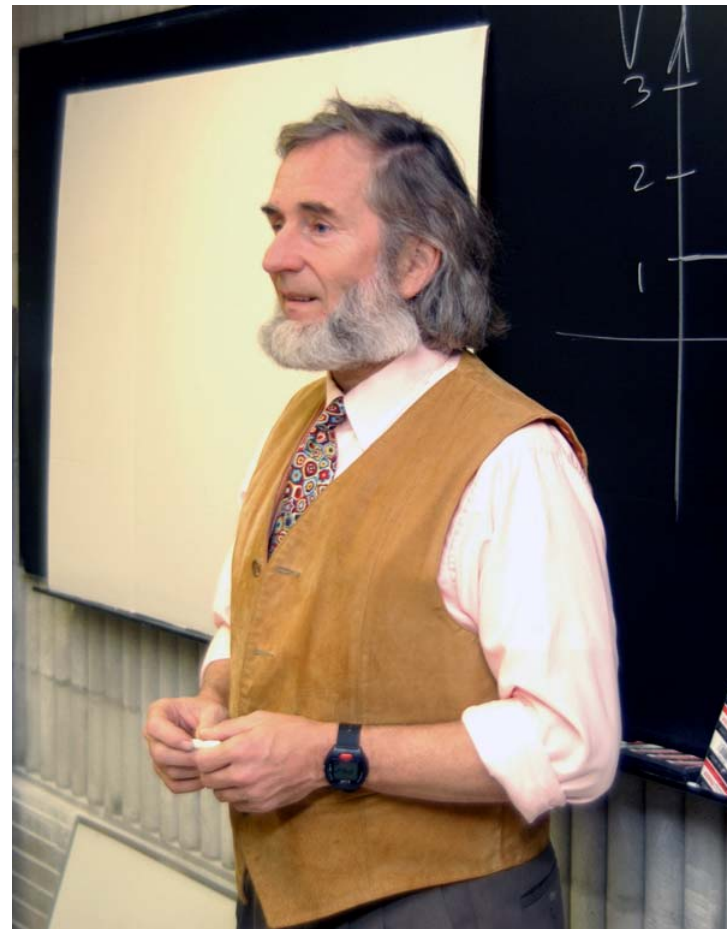
# The SimCalc Mission: Jim Kaput



“Democratizing Access to the Mathematics of Change and Variation”

Vision: a set of modules,  
1 each grade level from  
7th grade proportionality  
to high school calculus

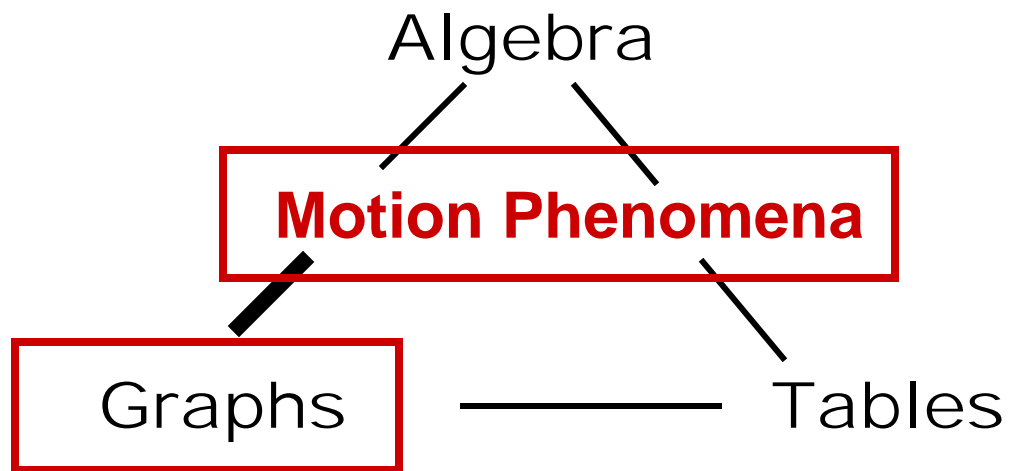
*12 years of research!*  
*Beginning in 1994...*



# Jim's Contribution: Integrated Curriculum & Technology

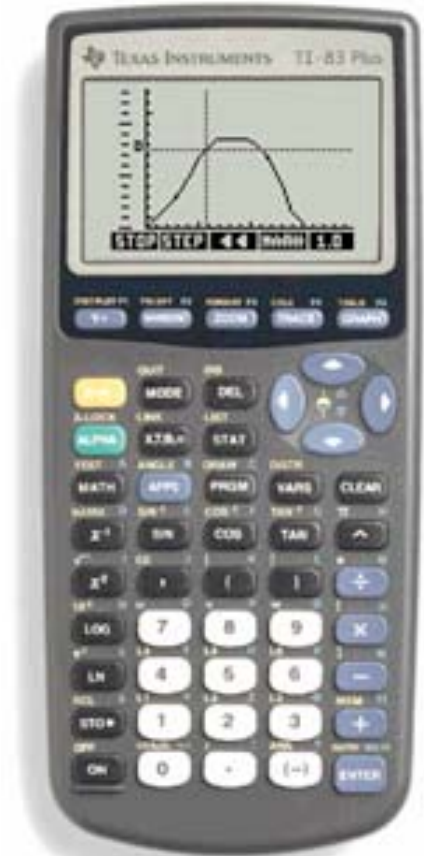
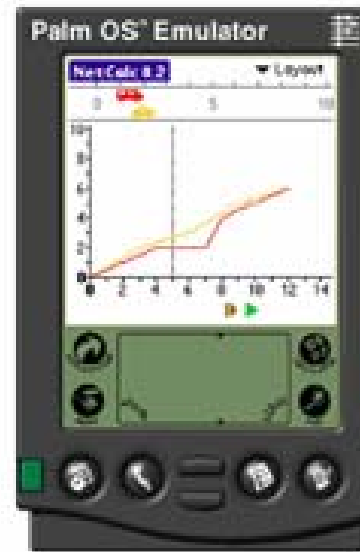
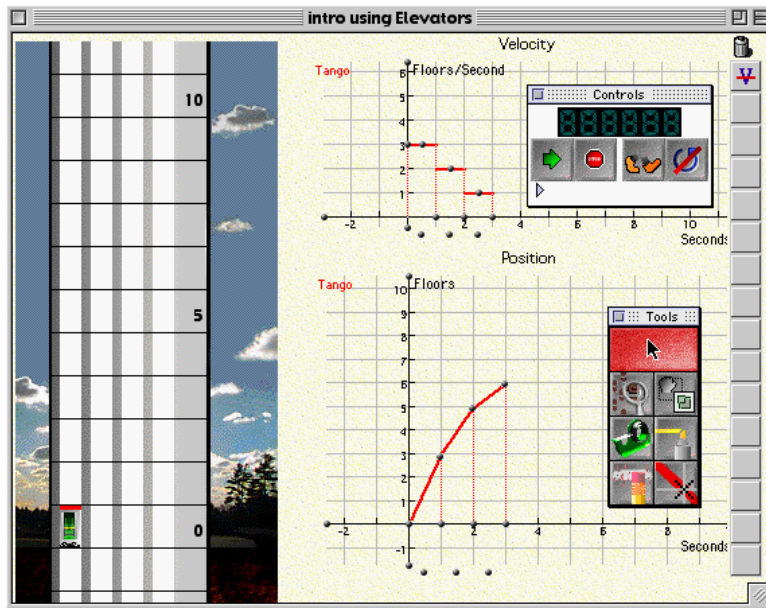


SimCalc restructures the pathway to knowing by changing the classroom representational infrastructure to feature dynamic, linked representations





# SimCalc MathWorlds runs on multiple platforms



# Demonstration



**Teacher Notes for  
Managing  
the Soccer Team:  
A 7th-grade unit  
on rate and proportionality**



Scaling up  
SimCalc

# Research on Scaling Up



- From 10 students to 10 teachers to 10 schools to 10 regions
- 1600 students,  
95 teacher  
74 schools
- It took MANY research methods to get us here

# A Team Effort



- Five Partner Institutions
- Five co-PIs
- Interdisciplinary Team:  
Mathematician, Cognitive/developmental psych,  
Computer science, Teacher Educators, Curriculum  
Experts, Experimental Psychologist, Assessment  
Experts, Curriculum Author, TPD Center (Dana Center),  
Statisticians
- Math Advisory Board
- Experimental Advisory Board

# 7<sup>th</sup> Grade Research Question

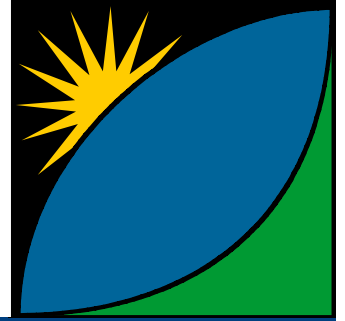


- Focus on a wide variety of teachers and students

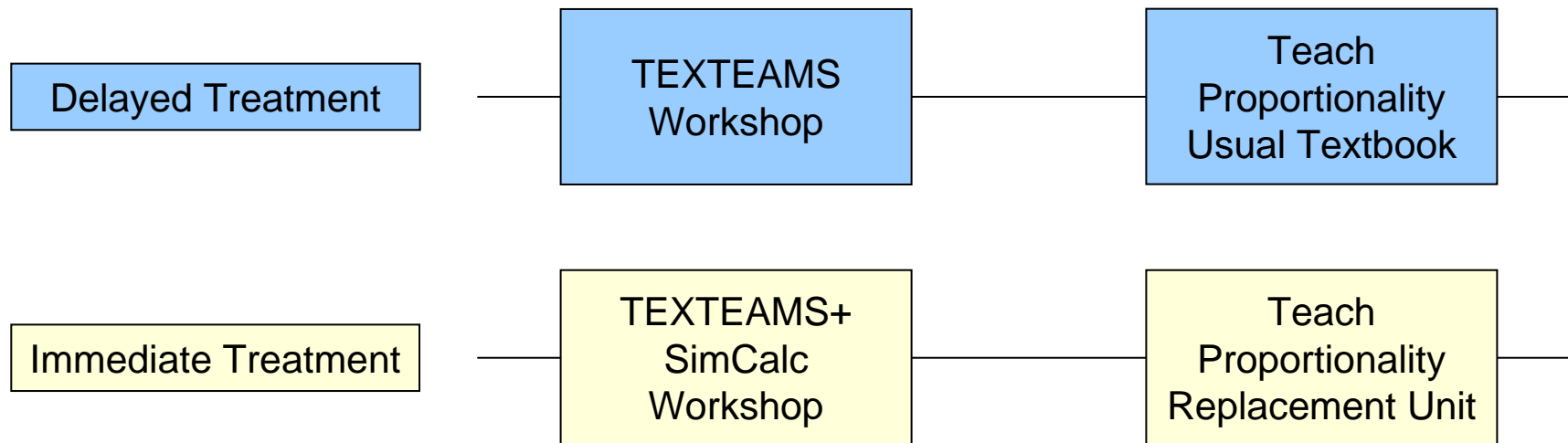
## Beyond Today's Presentation:

- **Effect of additional PD in 7<sup>th</sup> Grade**
- **Parallel 8<sup>th</sup> Grade Study**
- **Algebra in 9<sup>th</sup> and 10<sup>th</sup> grades, with network connectivity**  
(Stephen Hedegus, UMass)
- **Replication in Singapore**

# 7<sup>th</sup> Grade Study Research Design 1st year (2005-2006)

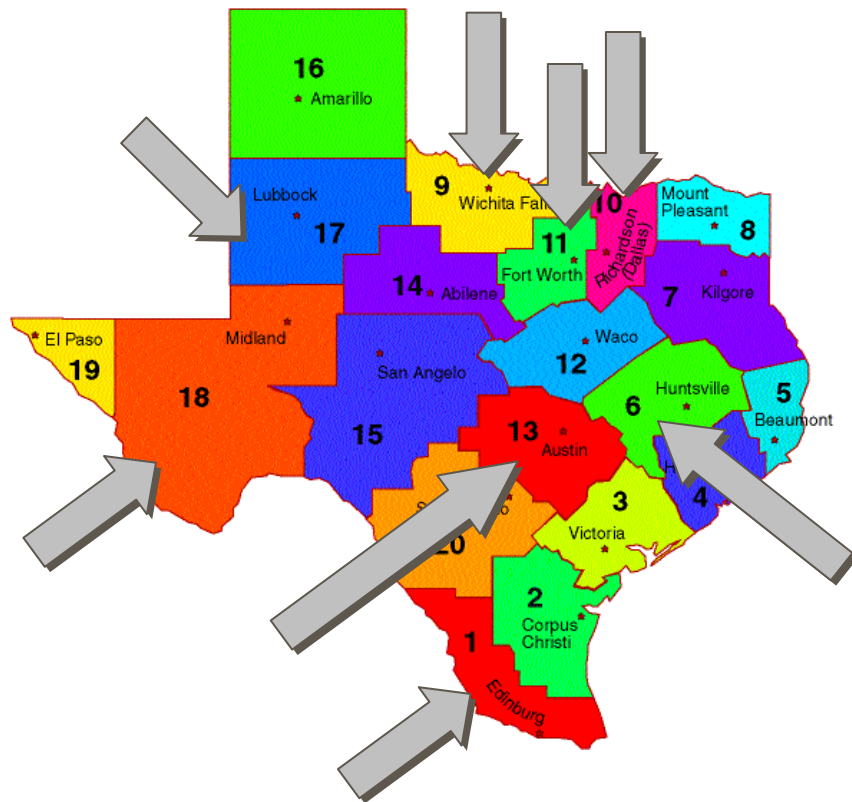


———— SUMMER ————— SCHOOL YEAR —————>



**SimCalc’s “integration” vs.  
“best existing”**

# 7th Grade Recruitment Strategy



- Recruitment contracted to the Educational Service Centers (ESCs) in 8 regions throughout Texas
- Recruiters trained to seek a “wide variety of teachers” from each of their regions

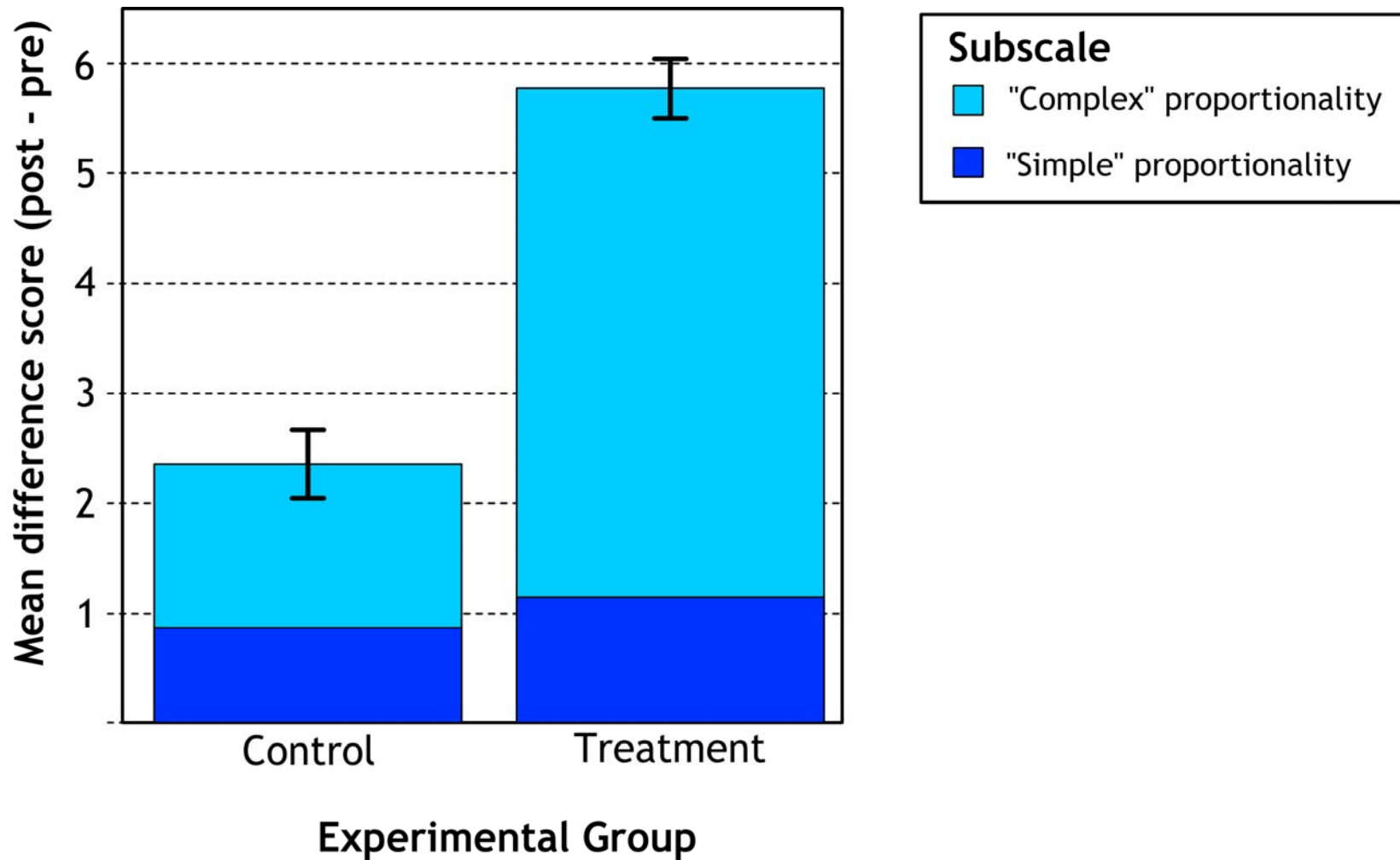
Drum roll, please....





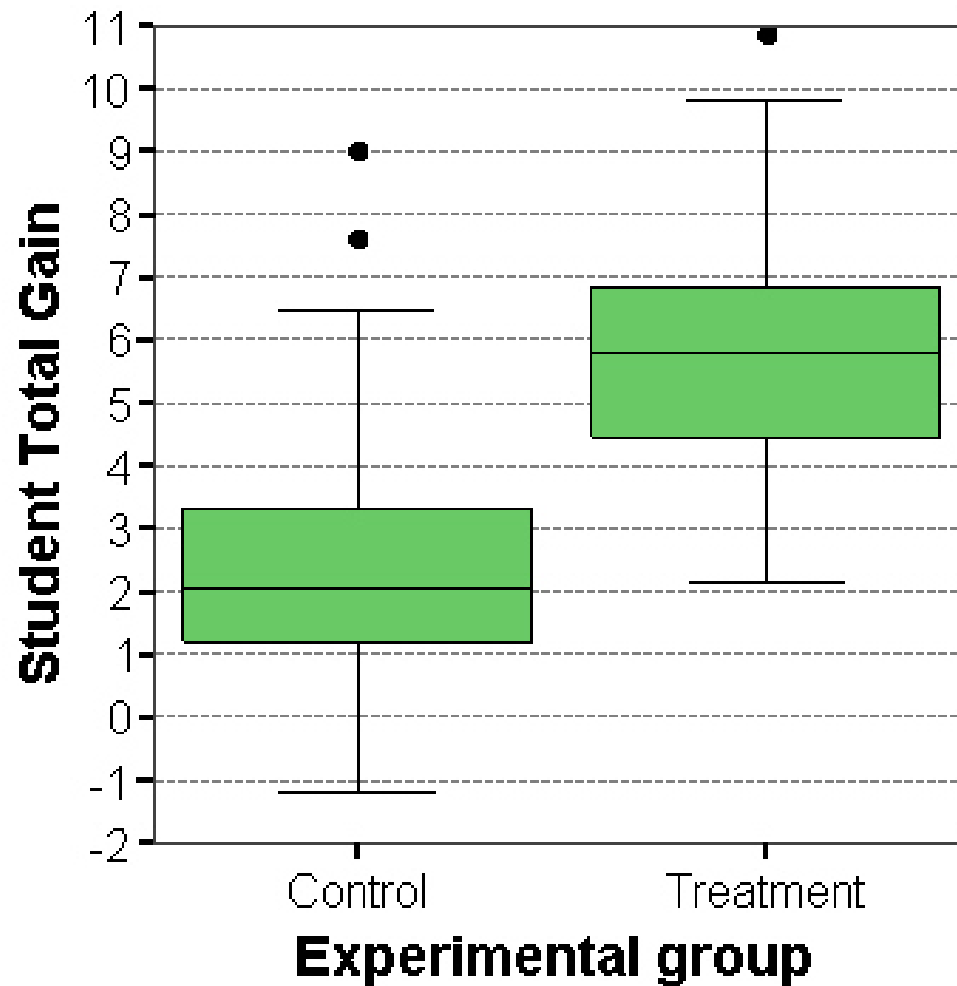
# SimCalc Students Scored Higher

(Classroom Level)



# Gains in all quartiles

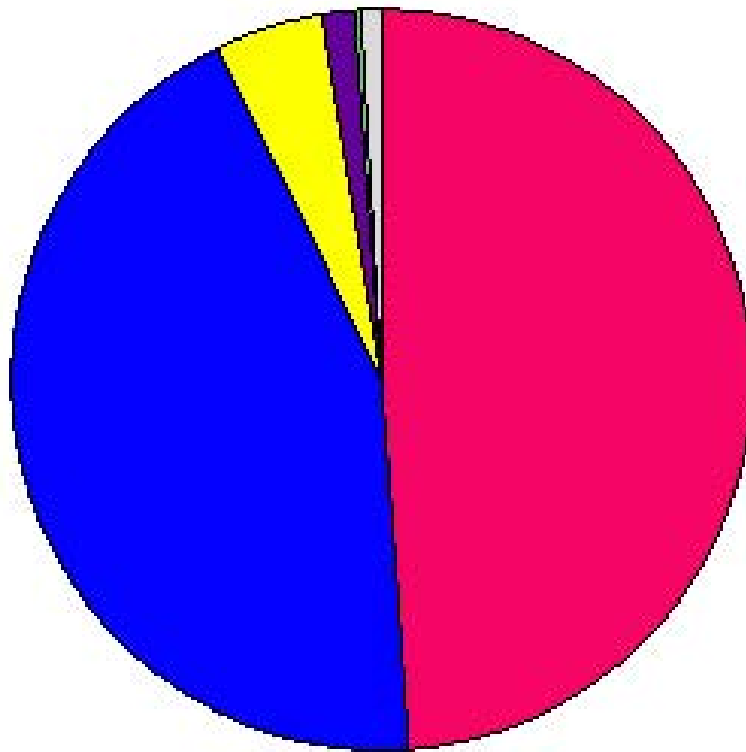
(Classroom Level)



# Representing the Future

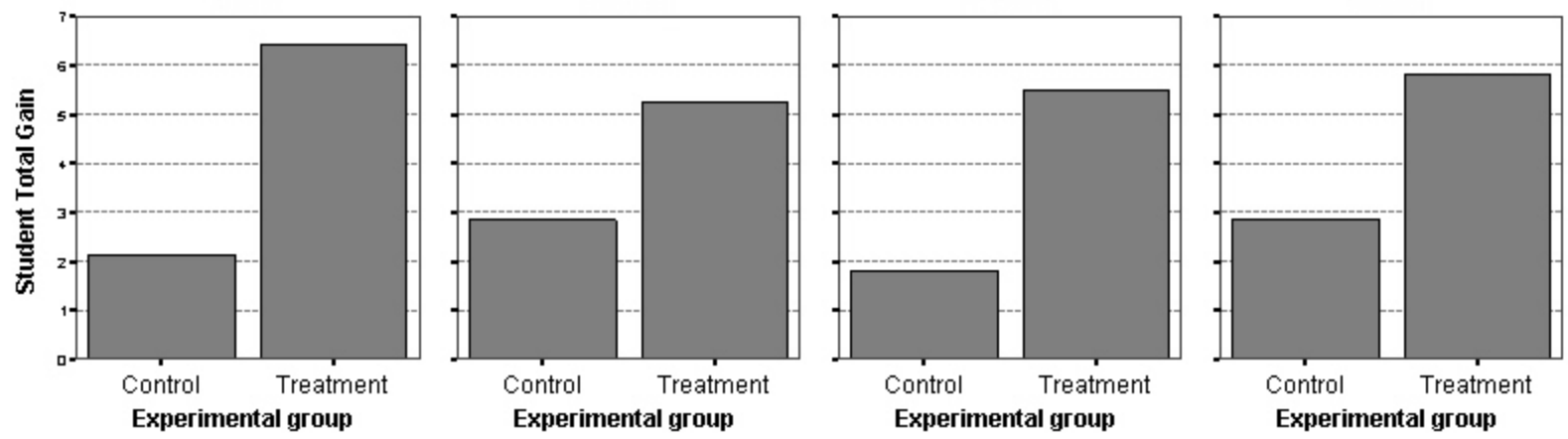
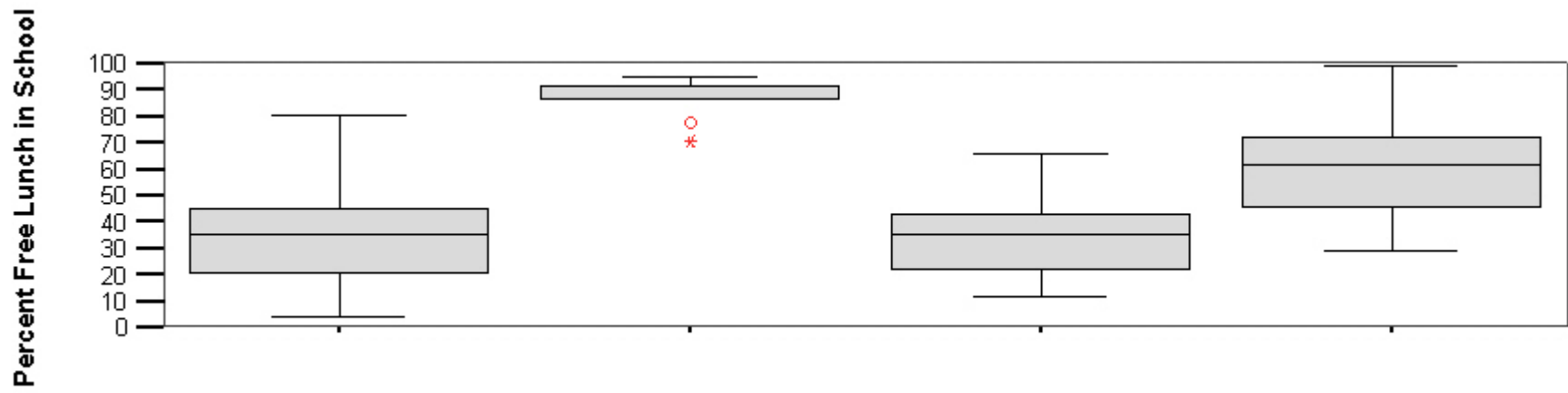
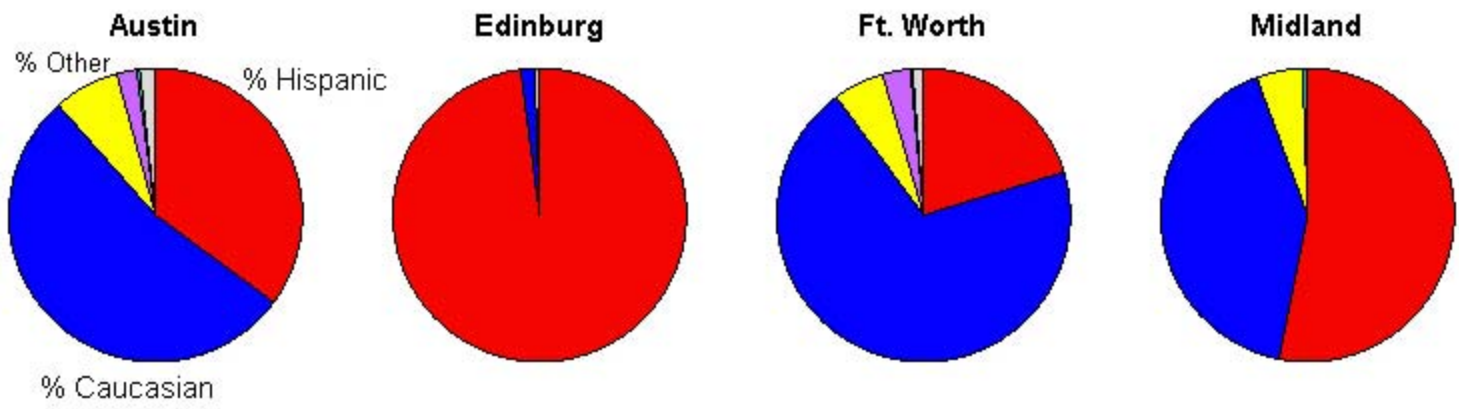


Children...

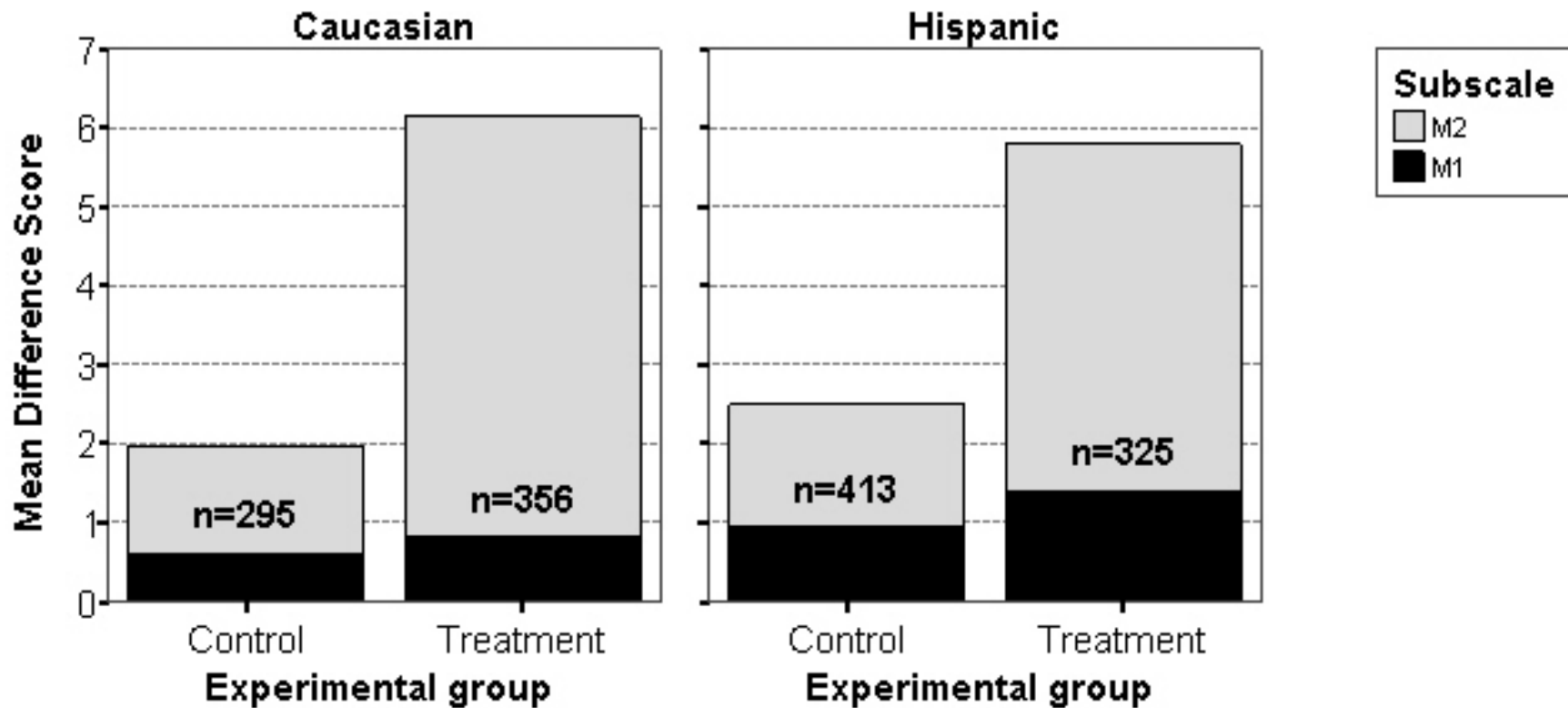


## Ethnicity

- % Hispanic
- % Caucasian
- % African American
- % Asian
- % Native American
- % Unknown/Other ethnicity

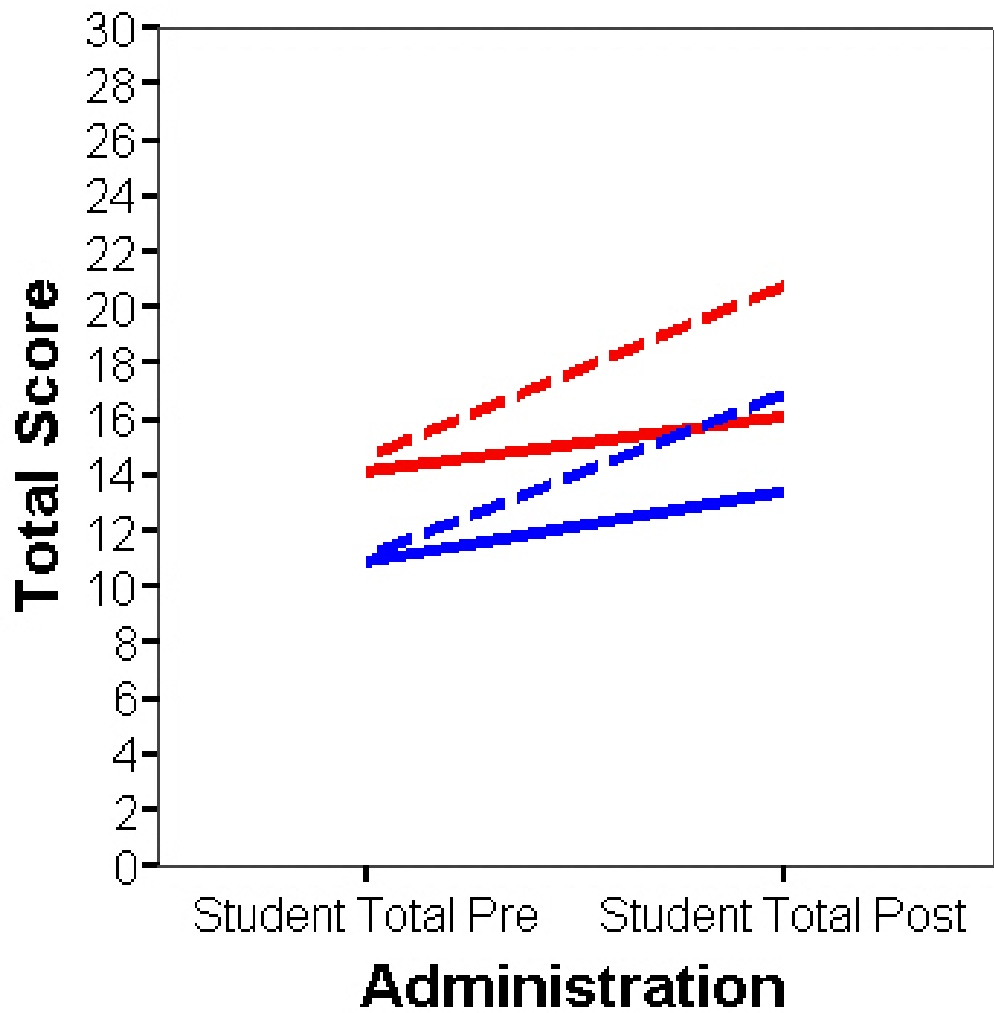


# Gain Scores by Ethnicity



# Ethnicity and Achievement

(student level)



**Student Ethnicity**  
■ Hispanic  
■ Caucasian

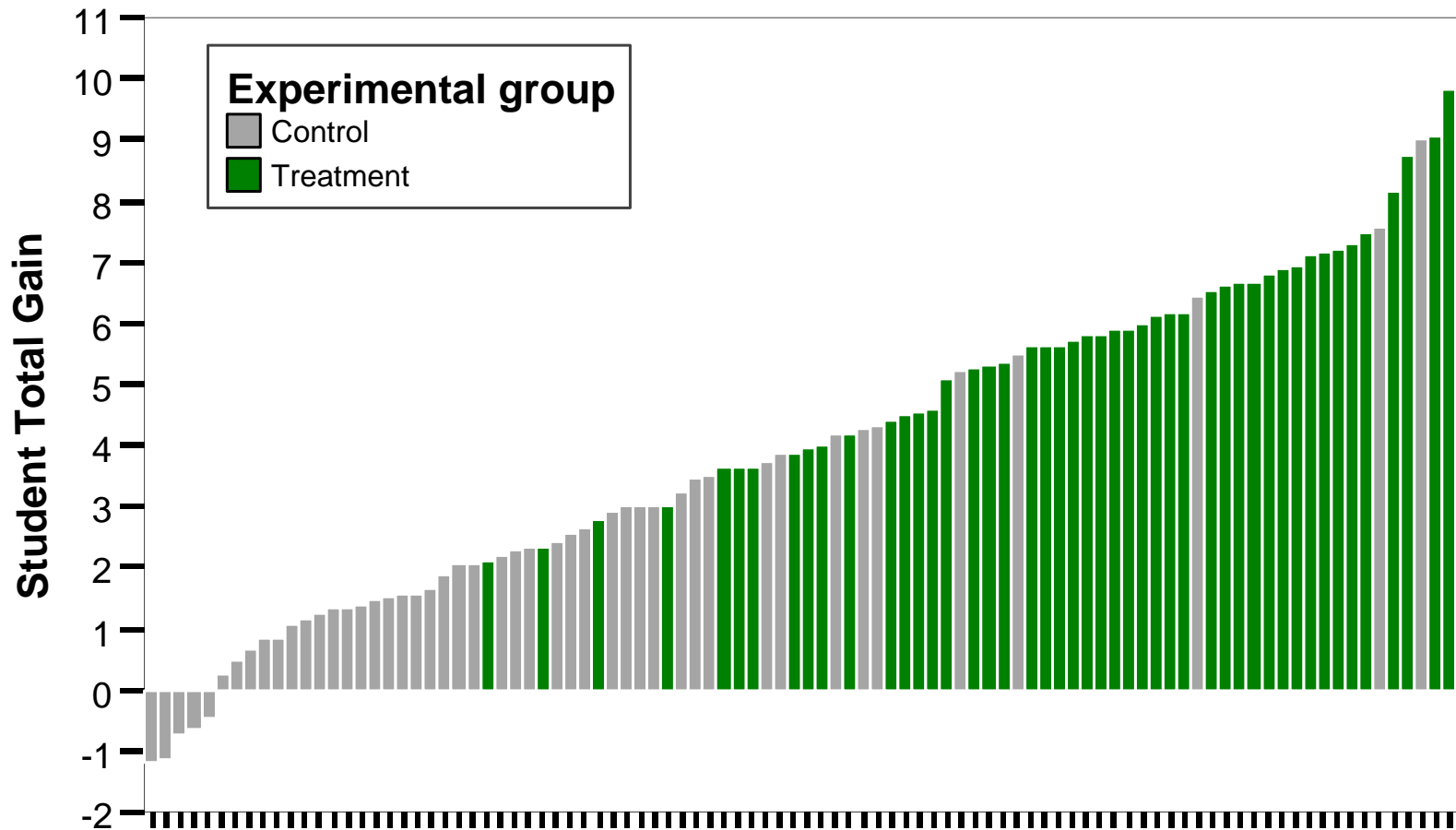
**Experimental Group**  
- - - Treatment  
— Control

# Scale Up Research - Robustness



- Regions, Schools
- Prior Achievement
- Varied teacher background, attitudes, practices
- Gender

# Gains By Teacher Vary: Why?





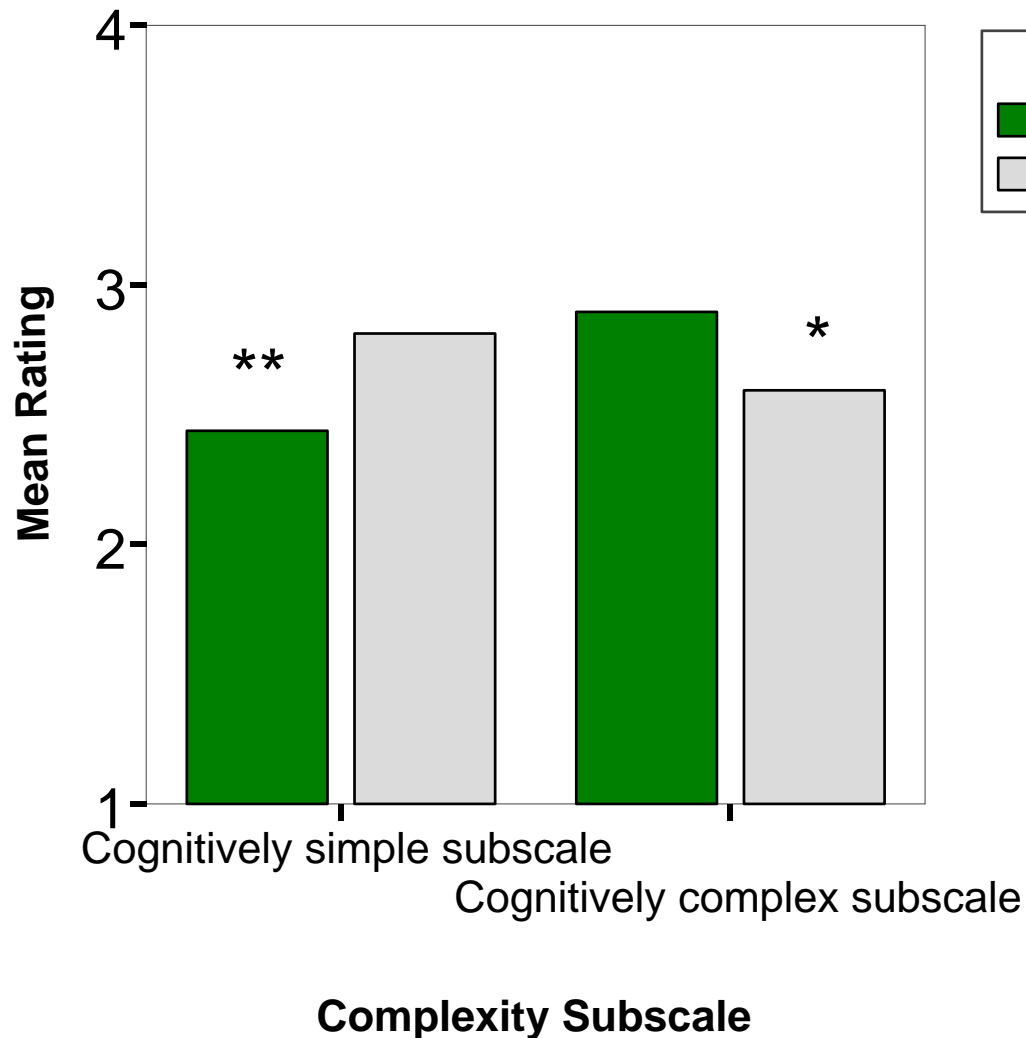
# Daily Log



7. To what extent did you and your class focus on the following performance goals for students?

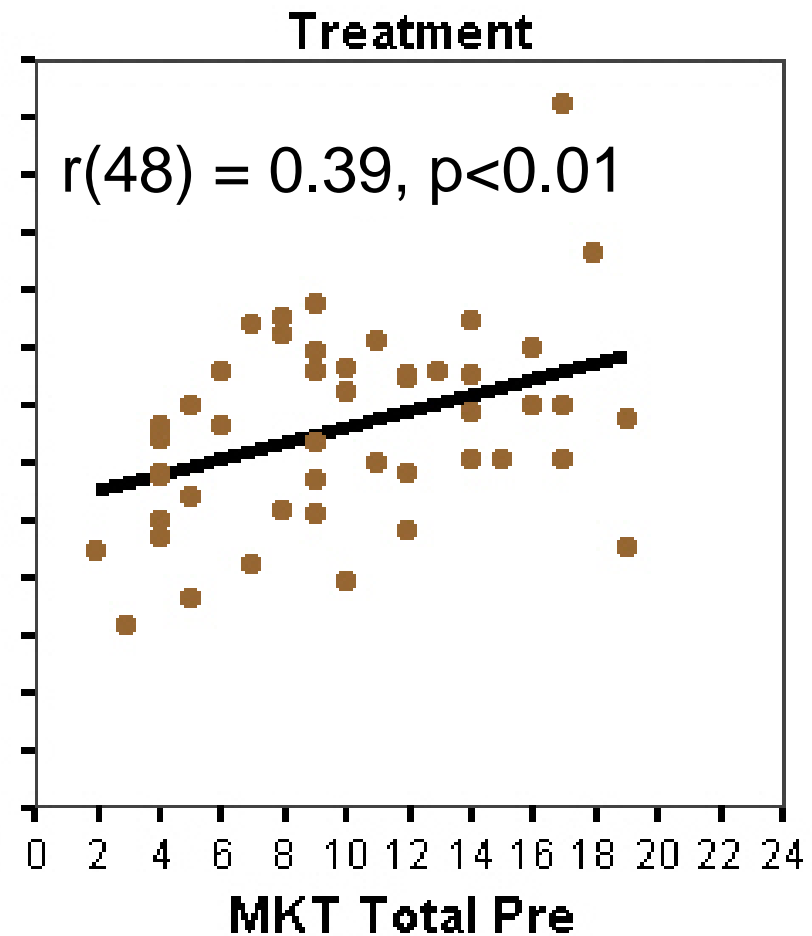
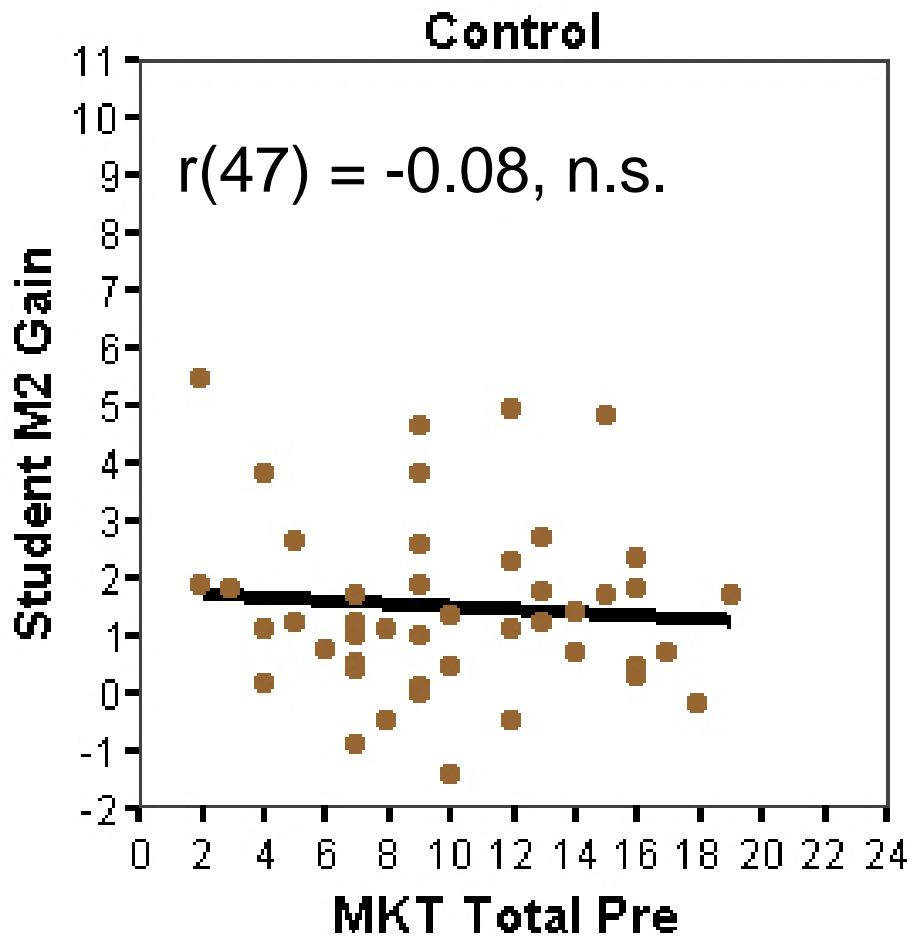
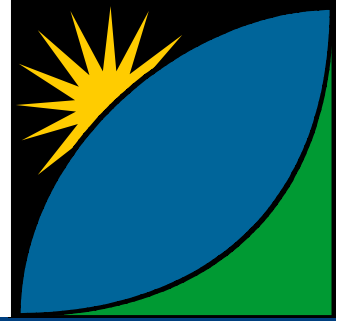
	Not at all 1	2	3	A major focus 4
<b>Memorize facts, definitions, formulas</b> (e.g., students recall traditional skills and knowledge and/or learn computational procedures)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Perform procedures/solve routine problems</b> (e.g., students demonstrate practical competence with skills by using them effectively to accomplish a task)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Communicate understanding of concepts</b> (e.g., students write or discuss their mathematical understandings)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Solve non-routine problems/make connections</b> (e.g., students solve multi-step or open-ended problems with more than one right answer or solution and/or look for relationships between different topics in mathematics)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Conjecture, generalize, or prove</b> (e.g., students make, justify, or investigate mathematical conjectures and/or find a mathematical rule to generate a pattern)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

# SimCalc teachers more likely to report doing complex math; students learned more



1. Teachers who reported greater attention to complex mathematics had students who learned more ( $r=.40, p<.001$ )
2. Teachers who used SimCalc emphasized complex math ( $p<.01$ )

# Teacher Math Knowledge



# Take Away Messages



- The Future of Representation:  
**Dynamic Math for Diverse Learners**
- Free Materials
  - [math.sri.com](http://math.sri.com)
  - Google for “SimCalc”
- Gold Standard Research shows robustness of the expected learning gains from integrating PD, technology & curriculum